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POSTAL SECTOR SUSTAINABILITY

Keeping the momentum



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19 pages

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INTERNATIONAL POST CORPORATION (IPC)

Supporting our customers' objectives

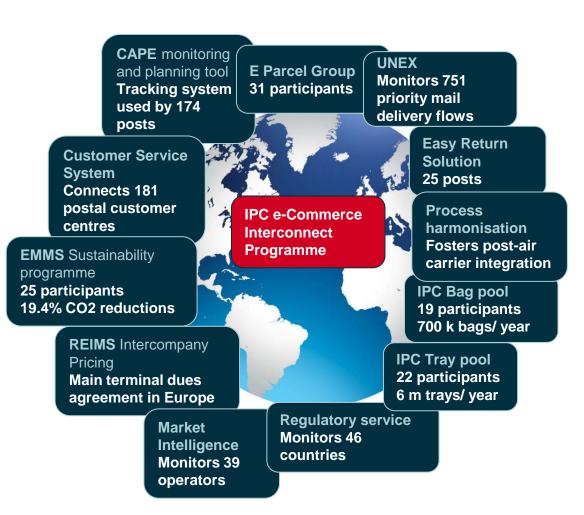


The International Post Corporation:

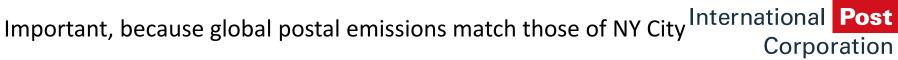
- was founded in 1989
- is owned by 24 postal companies
- sells services to posts worldwide

Our mission is:

- to underpin our customers' commercial objectives: reduce costs, increase revenues, increase visibility
- to defend existing business (Mail, Direct Marketing) and to expand new business (e-Commerce)



SUSTAINABILITY AND THE POSTAL SECTOR





Global postal industry





1 million vehicles



• 5 million postmen





Global postal CO₂ footprint: 56m tonnes CO₂

Sources:

Data on the postal sector: UPU/IPC

C40cities: http://live.c40cities.org/c40cities/new-york

CO₂ footprint New York: 54m tonnes CO₂

The Environmental Measurement & Monitoring System



Since 2008 a two-pillar approach sets the basis:

Management Proficiency

Qualitative

Integration of carbon proficiency and energy efficiency in management systems, policies and procedures.

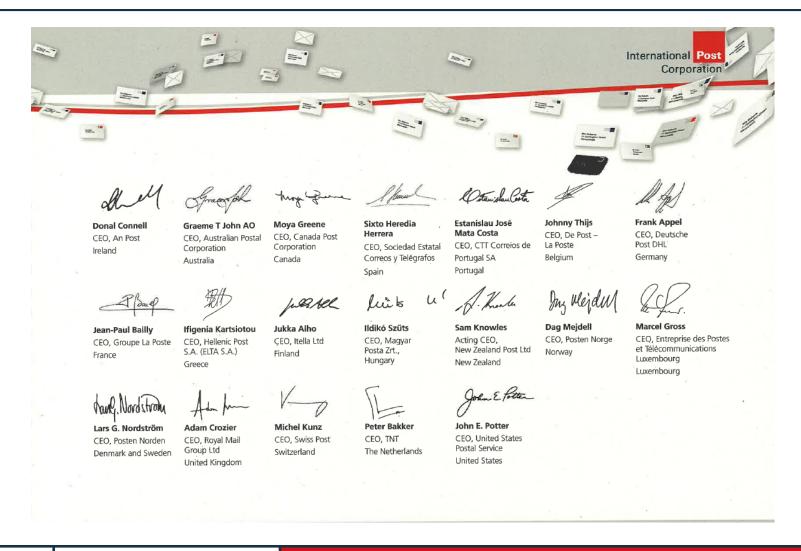
Carbon Efficiency

Quantitative

Commitment to reduce CO₂
emissions of own
operations through use of
renewable energy, transport
efficiency, building
management.

A CEO-driven initiative, strong support from the top





Represented on 5 continents





Now 25 participants











Deutsche Post DHL

















Posteitaliane







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New Zealand Post











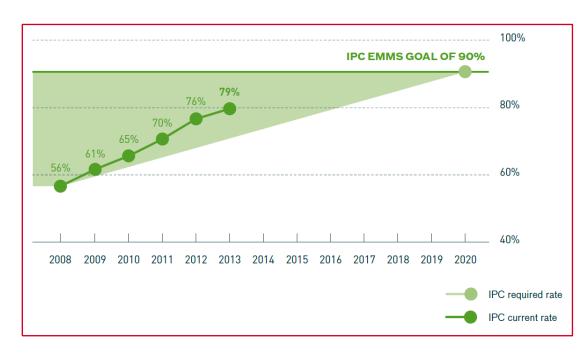




EMMS RESULTS 2013 - PILLAR 1

Carbon management





2008-2013 Overall Carbon Management Proficiency results

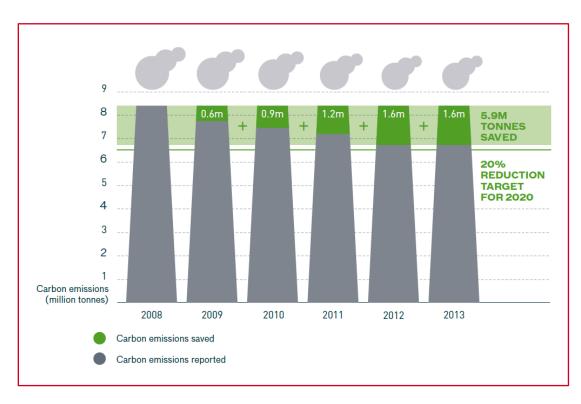
Collective result 79%

- Solid improvement against 2012 results (+3%)
- +23% since 2008
- Average of 4.6% increase per year
- Four posts have reached the 2020 target of 90%; four posts with Gold-award
- Over 2013 bpost (Belgium) ranked number 1

EMMS RESULTS 2013 - PILLAR 2

Carbon emissions





Carbon emissions reported and accumulated savings compared with the 2008 baseline

Collective result -19.2%

- Compared to 2008 baseline
- Stabilisation in 2013
- Average of 3.84% decrease per year
- Thirteen posts have reached the 2020 target of 20%
 - 3 more than in 2012

Regional results, striking:

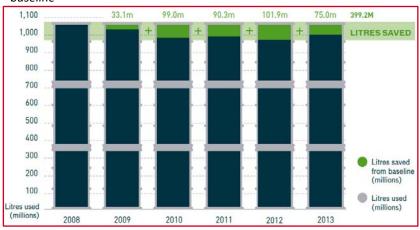
- the Americas -23%,
- Asia-Pacific -18%
- Europe -11%

EMMS RESULTS 2013

Carbon emissions – business case

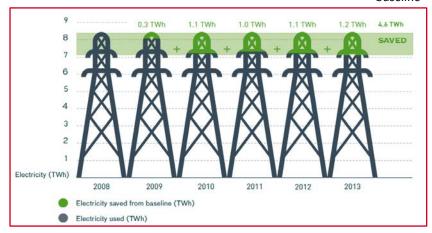


Fuel consumption and accumulated savings compared with the 2008 baseline



- Own transport emissions -7% between 2008 and 2013
 - accumulated saving of 399.2m litres of Diesel over five years
 - financial saving of €316m

Electricity consumption and accumulated savings compared with the 2008 baseline

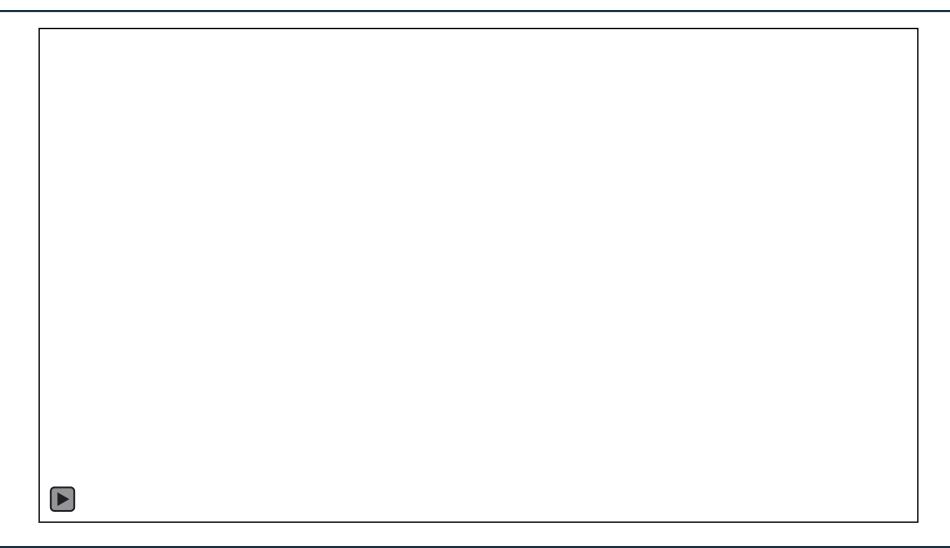


- Electricity consumption decrease from 8.4 TWh to 7.2 TWh since 2008 (-14%)
 - accumulated saving of 4.6 TWh over five years
 - saving of €340m in electricity cost

Together, in these five years a total cost saving of over € 650m!!

EMMS IN A NUTSHELL





EMMS 2014 and onwards



The postal sector has come a long way, but challenges ahead, such as:

- There is a limit to easy-to-implement consumption reductions that have an immediate effect on CO₂ reductions
- Climatological challenges (harsh winters, hot summers); these will have an impact on energy needed for building heating and cooling
- Continuous expansion of network
- The increasing importance of:
 - Waste management
 - Water management
 - Biodiversity



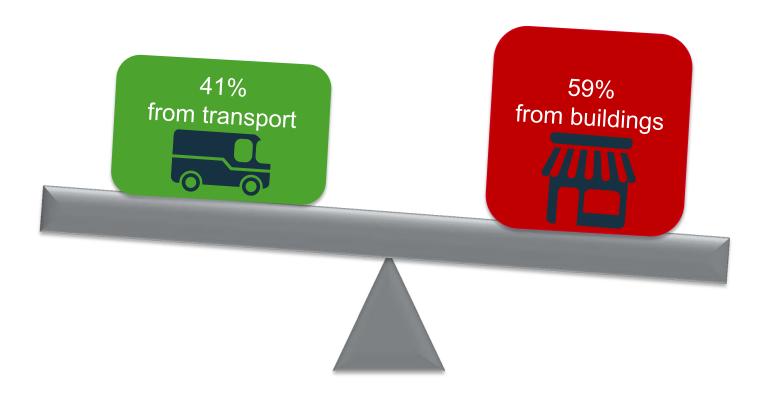






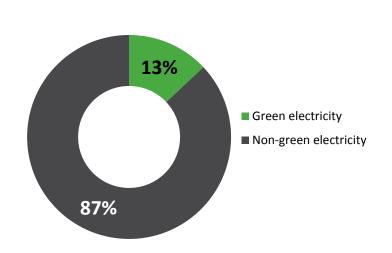
Combined Scope 1 and 2 emissions





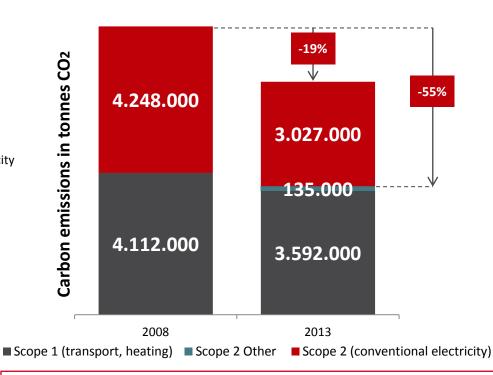
Focus on green electricity





As only 13% of electricity is from renewable sources, there is significant room for improvement..

- Only 12 participants purchase or self-generate some amount of green electricity for their operations...
- and only 4 participants solely use green electricity (bpost, Swiss Post, Post Luxembourg and An Post)

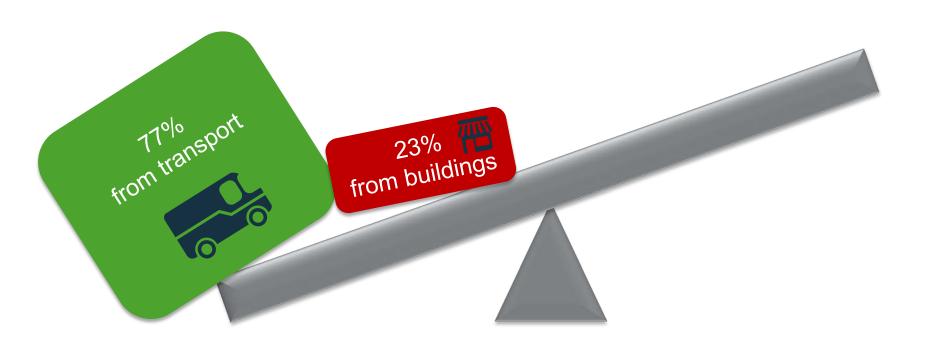


Switching to green electricity could save up to 3,027,000 tonnes of carbon emissions – a **36% reduction from 2008** in **addition to the 19% already achieved.**

This would result in an overall emissions reduction of up to 55% from the baseline

Combined Scope 1, 2 and 3 emissions

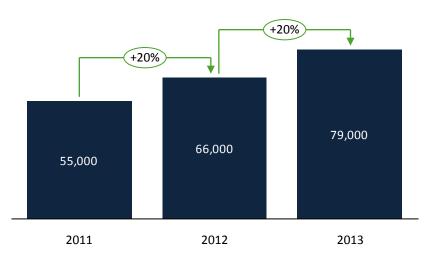




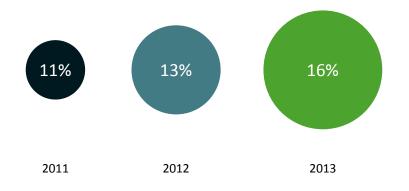
IPC EMMS alternative fleet 2011-13



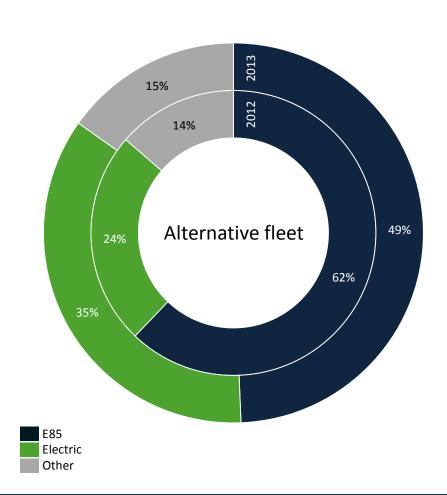
TOTAL ALTERNATIVE VEHICLES



SHARE OF TOTAL FLEET



ALTERNATIVE FUEL SEGMENTS



3RD IPC DRIVERS CHALLENGE

March 2015, Ivalo - Finland



- An opportunity, a challenge
- Combines employee engagement with carbon reductions
- Included in advanced sustainability programmes
- Great PR for sustainability
- And fun!



An Post Bpost Correos
CTT Itella PostNL (tbc)
PostNord Posten Norge

2013 Winners:

- **1. Norway Post**: Ole Henning Bøe and Svein Onarheim.
- **2. PostNL**: Kees-Willems Rademakers and Gert-Jan De Jong
- **3. An Post**: Josephine Sugrue and Mark Kinnucane



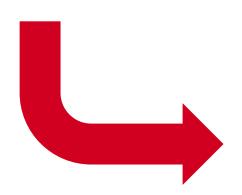
SUSTAINABILITY COMMUNICATIONS

Opportunities



- International communications
- Local communications
- Internal communications









- Employee engagement
- Employee sustainable behaviour

SUSTAINABILITY COMMUNICATIONS

A closer look at Correos' efforts



Correos has been an active participant since the start of the programme

Some examples of successful initiatives:



Participation in 2013 IPC Drivers' Challenge